

LEAP DASHBOARDS

Accessing Plan Trends & Statistics

Employers can access real-time metrics about their plan(s) by clicking the Plan Trends & Statistics button from the side navigation bar.

Company Details & Plans
Billing & Invoicing
Contacts
Benefits Administration
HSA, FSA, & HRA
COBRA Administration
COBRA & Direct Bill
Plan Trends & Statistics
Non-Discrimination Testing

Plan Trends & Statistics Homepage

From the Plan Trends & Statistics homepage, employers can view recent trends in plan participation as well as statistics that show how their plan metrics compare to other employers' plans with Aptia. Employers can also customize their dashboard by clicking "Add Widget."

+ Add Widget	
BENEFITS	
Enrollment	
Average Participant Election	+
Debit Card Expiration	+
Enrollment Trends	+
FICA Tax Savings	+
Total Participant Election	+
Operational	
Number of Benefit Participant Terminations By Month	+
Participant	
Benefits Participant Contact Topics	+
Claim Denial Reasons	+
Debit Card Substantiation Requests	+
Participant Claim Activity	+
Participants Using Direct Deposit	+
Participants with Email Addresses on File	+
COBRA	

Custom Dashboards

From the "Custom Dashboards" page, employers can customize the dashboards they see based on the metrics most important to them. Any topics added to the custom dashboard can be moved around so they appear in order of employer preference.

