

HRA MSP Reporting — Refusal to Provide Requested Information Form

Congress enacted Section III of the Medicare, Medicaid and SCHIP Extension Act of 2007 (MMSEA) and, as a result, added new mandatory reporting requirements for Health Reimbursement Accounts (HRAs). Aptia has made several attempts to collect the required employee and dependent information from you to comply with the regulation. As we have been unsuccessful receiving this information from you, we are obligated under law to report this information to Medicare. Due to the lack of response, and because failure to report will result in serious fines and penalties, Aptia will report the information it has on file for the HRA participants without the other required information.

To document our due diligence in attempting to collect the information from you, we are requesting that you complete and sign this refusal form and return it to Aptia. We will then keep this form on file as proof of our attempt to collect the required information.

For the reason(s) listed below, I refuse to provide the information requested by Aptia to fulfill the Medicare Secondary Payer Reporting requirement. I understand that Aptia will submit the required report to Medicare based on the information they have on file and will document my refusal to provide the additional required information for audit purposes.

I understand that if there are employees and/or dependents of employees who are Medicare beneficiaries and I do not provide the requested information, I may be violating obligations to assist Medicare in coordinating benefits to pay Medicare claims correctly and promptly.

Reason(s) for refusal to provide requested information:

Company Name

Date

Signature

Printed Name