

Deductible Verification Form

If enrolled in a Combination FSA, a completed Deductible Verification Form must be on file in order for a participant to be reimbursed for general-purpose medical expenses. Until a completed form is submitted, only expenses for dental, vision and preventative care are eligible for reimbursement.

What is a Combination FSA? A Limited Medical FSA (vision, dental and preventative expenses only) that's converted to a general-purpose FSA once a participant has met the statutory deductible.

* Required fields

Step 1: Participant Information

* Participant Name (First, MI, Last)

- -
*Social Security Number

* Employer Name (Do not abbreviate)

Employee ID

Step 2: Plan Information

Please note that in order for general-purpose medical expenses to be eligible for reimbursement, the dates of service must be on or after the date the statutory deductible was met. Deductible amounts used to meet the statutory deductible are not reimbursable. Manual reimbursement is required for all general-purpose medical expenses and will not be reimbursed from your debit card (if applicable).

*Plan Year Start Date (mm/dd/yyyy)

*Plan Year End Date (mm/dd/yyyy)

*Select One:

\$
Individual Deductible
Include dollar amount:
2023: \$1,500
2024: \$1,600

\$
Family Deductible
Include dollar amount:
2023: \$3,000
2024: \$3,200

*Date Deductible Was Met (mm/dd/yyyy)

Step 3: Participant Authorization

To the best of my knowledge, all of the information provided on this form is accurate. I've satisfied the deductible and would now like to receive reimbursement from my spending account for general-purpose medical expenses.

*Signature

*Date